Oracle Banking Digital Experience

OFSLL Setup and Configuration Guide

Release 18.2.0.0.0

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OFSLL Setup and Configuration Guide
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1. Preface

1.1 Intended Audience

This document is intended for the following audience:

- Customers
- Partners

1.2 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit

http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit

http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs_if you are hearing impaired.

1.4 Structure

Preface gives information on the intended audience. It also describes the overall structure of the User Manual.

The subsequent chapters cover following

- Introduction
- Prerequisites
- Installation
- Post Installation Steps

1.5 Related Information Sources

For more information on Oracle Banking Digital Experience Release 18.2.0.0.0, refer to the following documents:

- User Manual Oracle Banking Digital Experience Installer Pre-Requisite Setup
- User Manual Oracle Banking Digital Experience Installation Guide

2. Introduction

2.1 Purpose of the Document

The purpose of the OBDX OFSLL Installation Guide is to provide a step by step overview on the installation process of the solution.

It includes:

- Installation of OBDX 18.2.0.0.0 OFSLL with Oracle's own Core Banking and Origination Products.
- Advanced Configurations (Post installation)

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3. Prerequisites

OBDX 18.2.0.0.0 with OBP BASE flavor should be installed through OBDX Installer. This installation will be henceforth referred to in this manual as 'OBDX18.2 Base'.

For OBDX 18.2 Base installation, refer documents mentioned in section 1.5 Related Information Sources.

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4. Installation

4.1 Pre Installation

OBDX18.2.0.0.0 Base with OBP flavor should be installed through installer.

4.2 Steps of Installation

Download and extract. Post extraction 'OBDX LZNInstaller' folder would be available.

Ensure before installation following sub-directories are available:

- app
- db
- ui

4.2.1 Application deployment

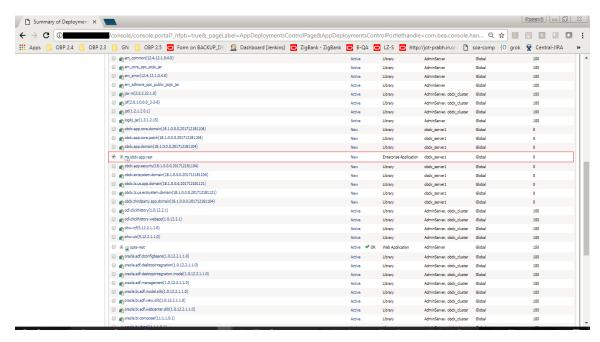
The 'app' directory will have 3 artifacts to be deployed on the OBDX 18.2.0.0.0 Base Application server. Depending upon the user authenticator i.e., OUD or DB Authenticator either "obdx.app.rest.ear" or "obdx.app.rest.idm.ear" must be deployed.

- i. obdx.app.rest.ear
 - Un-deploy 'obdx.app.rest.ear' Enterprise Application from OBDX 18.2 Application Server. This artifact had been deployed as a part of OBDX 18.2 Base Installation.
 - Deploy 'obdx.app.rest.ear' artifact as an Enterprise Application.
- ii. obdx.lz.us.app.domain.ear
 - Deploy this artifact as a library.
- iii. obdx.lz.us.extsystem.domain.ear
 - Deploy this artifact as a library.

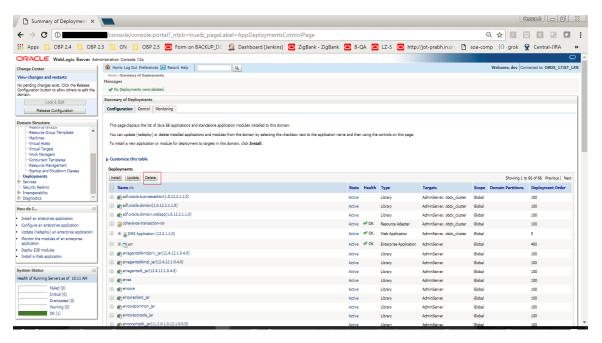
Note: First shut down the application server. Go to deployments. Un-deploy the REST application project of the OBDX 18.2.0.0.0 Base and deploy REST application project of the OBDX 18.2.0.0.0 US LZN, two libraries (ii & iii) and an application (iv) as mentioned above. All other libraries of OBDX 18.2.0.0.0 Base are required for OBDX OFSLL setup. Do not remove them. Start the application server.

Steps to Un-deploy library/application -

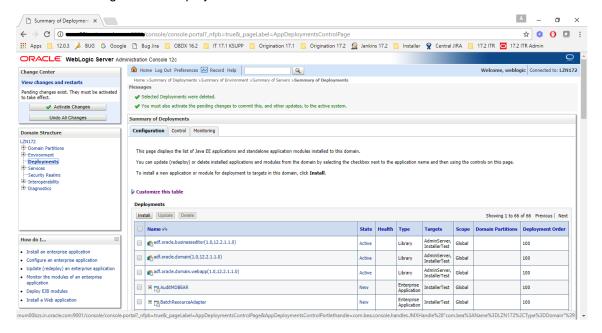
Login into Weblogic Server. Go to Deployments. Select the library/application and click on delete.



Confirm delete.

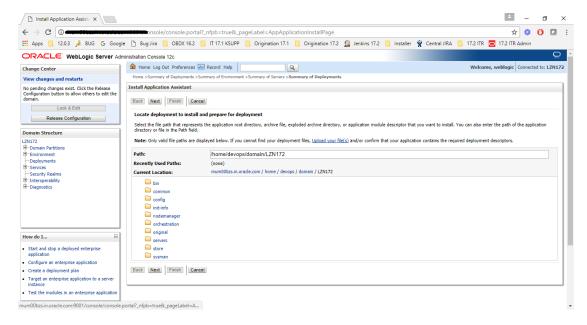


Success message will be displayed.

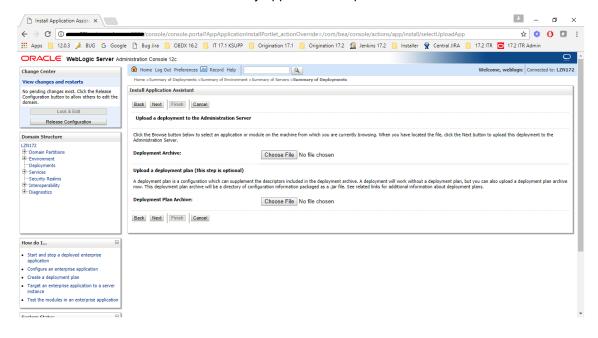


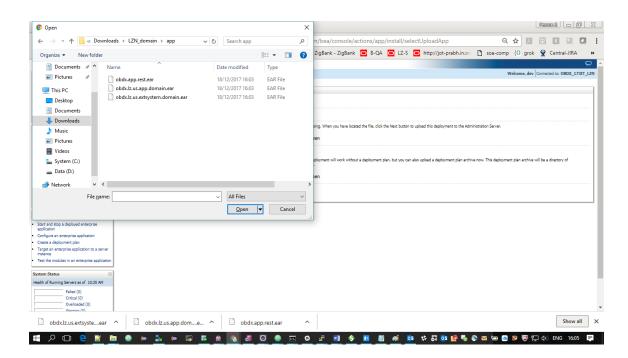
Steps to Deploy library/application -

Click on install to deploy library/application. Click on Upload Button.

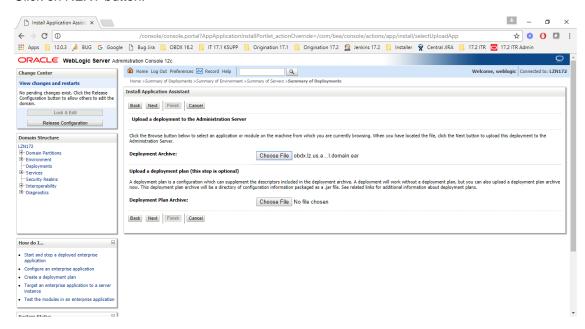


Click on 'Choose File' to select the library/application to upload.

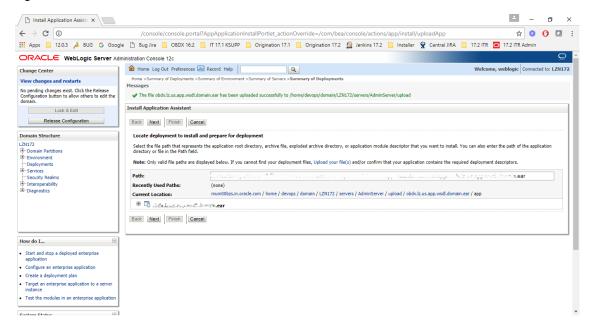




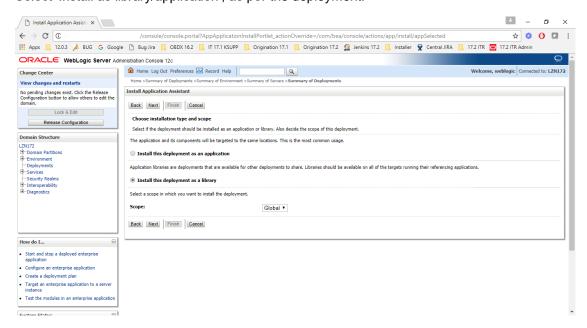
Click on NEXT button.



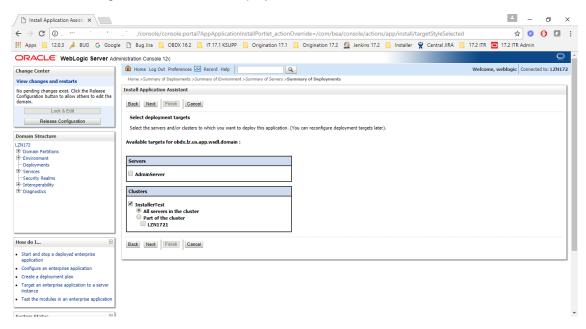
Again click on NEXT button.



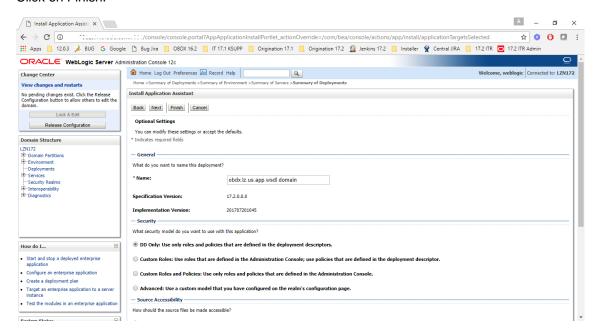
Select 'Install as library/application', as per the deployment.



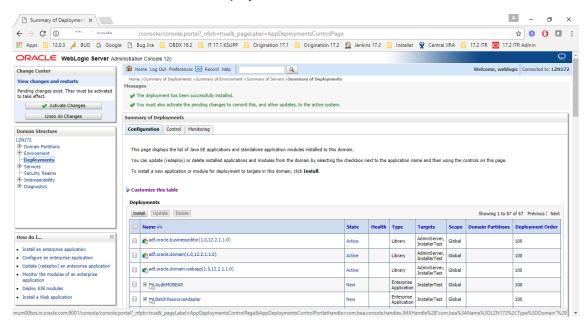
Select the managed server/cluster to deploy on. Click on Next.



Click on Finish.



Confirmation of installation will be displayed.



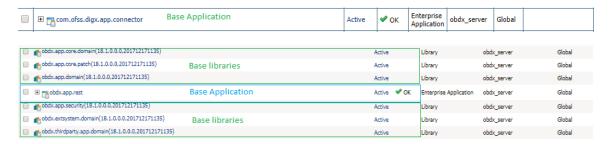


Figure 1 : Deployments after OBDX18.2.0.0.0 Base Installation

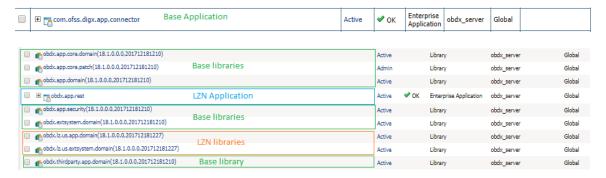


Figure 2: Deployments after OBDX 18.2.0.0.0 OFSLL Installation

4.2.2 Security credential mapping for connector.ear

Please follow following steps

- 1. Login into Weblogic console.
- 2. Click on **Deployments**.
- 3. Expand by clicking '+' icon present in front of **com.ofss.digx.app.connector application** as shown below.



4. Click **com.ofss.digx.connector.rar** as shown below.



5. Click 'Security' tab and then click 'Outbound Credential Mappings' sub tab as shown below.



6. Click on 'New' Button. Following screen will be appearing.



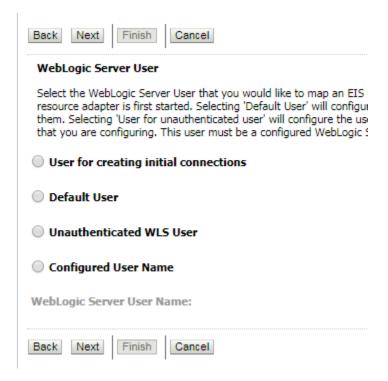
Which Outbound Connection Pool would you like the credential map to be associate resource adapter. Each Outbound Connection Pool can then configure themselves to

Customize this table

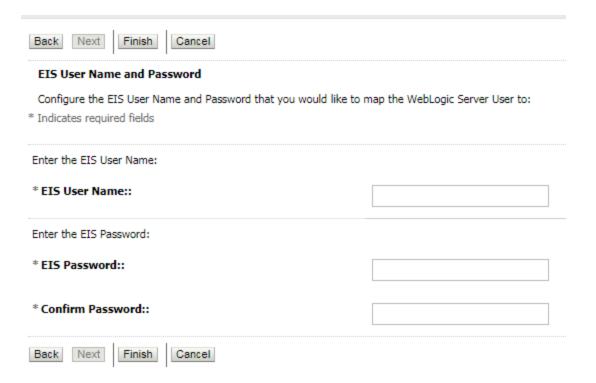
Create a New Security Credential Map Entry for:

	Outbound Connection Pool 🐟				
	ra/DIGXConnectorAES				
	ra/DIGXConnectorBIREPORTS ra/DIGXConnectorFILEUPLOAD ra/DIGXConnectorMERCHANT				
	Resource Adapter Default				
Back Next Finish Cancel					

7. Select 'ra/DIGXConnectorAES' and click then 'Next' button. Following screen will be appearing.



8. Select '**Default User**' and then click '**Next**' button. Following screen will be appearing.



9. Enter following details and then click 'Finish' button.

EIS User Name → AES_KEY

EIS Password → OBDX_PASSWORD123

Confirm Password → OBDX_PASSWORD123

10. Restart the manage server to activate the changes.

4.2.3 BI credential mapping for connector.ear

Please follow following steps

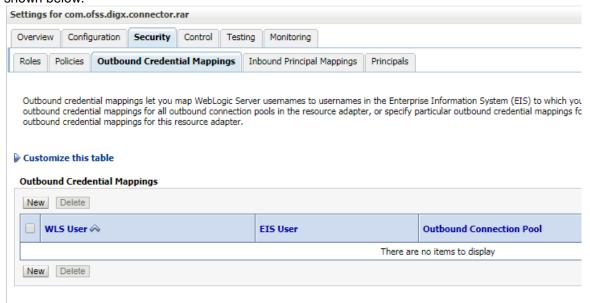
- 1. Login into Weblogic console.
- 2. Click on **Deployments**.
- 3. Expand by clicking '+' icon present in front of **com.ofss.digx.app.connector application** as shown below.



4. Click com.ofss.digx.connector.rar as shown below.



5. Click 'Security' tab and then click 'Outbound Credential Mappings' sub tab as shown below.



6. Click on 'New' Button. Following screen will be appearing.



Outbound Connection Pool

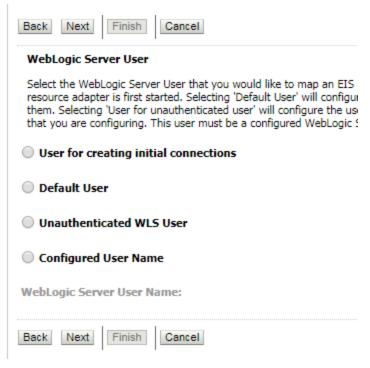
Which Outbound Connection Pool would you like the credential map to be associate resource adapter. Each Outbound Connection Pool can then configure themselves to

Customize this table

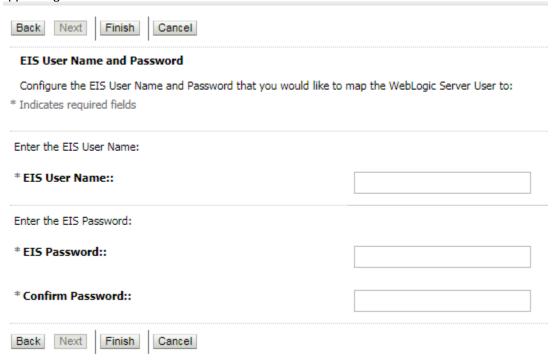
Create a New Security Credential Map Entry for:

	Outbound Connection Pool 🙈					
	ra/DIGXConnectorAES					
	ra/DIGXConnectorBIREPORTS					
	ra/DIGXConnectorFILEUPLOAD					
	ra/DIGXConnectorMERCHANT					
	Resource Adapter Default					
Back Next Finish Cancel						

7. Select 'ra/DIGXConnectorBIREPORTS' and click then 'Next' button. Following screen will be appearing.



8. Select '**Default User**' and then click '**Next**' button. Following screen will be appearing.



- 9. Enter administrative authentication credentials of BIP and then click 'Finish' button.
- 10. Restart the manage server to activate the changes.

4.2.4 Database scripts deployment

The 'db' directory will have two sub-directories: dml and ddl. Executes all scripts present in the dml folder.

Note: There are no ddl scripts to execute.

4.2.5 UI deployment

The 'ui' directory contains all the UI related files. The UI deployed by OBDX 18.2.0.0.0 Base installation should be replaced by the UI contents of this directory.

Note: No change required in OHS.

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5. Database Configuration

Following configurations need to be done post installation

5.1 Additional (functional) Configurations

These are non-mandatory configurations. Default values for these configurations are available through day 0 scripts. Bank can change these values as per their business need.

Table 'digx_fw_config_var_b'

Category Id	Property Id	Description
Origination UserRole	USER_ROLE_CUSTOMER	Default roles for Origination user creation. The prop_id does not matter. All roles for category_id 'OriginationUserRole' would be assigned to the created user.
Origination Config	ORG_DOB_AGE_LIMIT_CH ECK	Whether DOB check is local or to be done remotely. Possible values are LOCAL or REMOTE. For this setup it will be REMOTE
Origination Config	ORG_DOB_AGE_LIMIT	DOB Age Limit Value. In case the above property value is LOCAL, the age limit in number is to be specified for this property.
Origination Config	USERNAME_TYPE	Username type while registering the prospect. Possible values EMAIL/OTHERS
Origination Config	LIST_CANCELLATION_DAY S	Submission Cancellation List Range. This value will be used in Report Generation for Cancelled Applications. This property indicates the number of days for which the cancellation report will be generated.
Origination Config	ORIG_PI_EMAIL_VERIFICA TION_REQUIRED	If Email Verification via OTP is required.
Origination Config	CONTENT_UPLOAD_ALLO WED_TYPE_LIST	File types allowed for document uploading. Example:txt,.png,.xlsx,.doc,.pdf,.jpeg,.jpg

Origination Config CONTENT_UPLOAD_MIME_TYPES_WHITE_LIST Allowed MIME types for file uploading. Example:- application/pdf,image/jpeg,image/png Origination Config CONTENT_UPLOAD_MIME_TYPES_ZIP_LIST Allowed MIME types for uploading zip document. Example:- application/x-compressed Origination Config DRIVING_LICENSE_EXPIRY DURATION Value should be in years. Driving License expiry date should be less than current date + this value. Origination Config DRIVING_LICENSE_MAX_L ENGTH Driving License number's maximum length allowed. Origination Config EMPLOYMENT_STABILITY_MONTH_DURATION Value should be in months. This value is used to decide employment stability. Origination Config IS_REGISTRATION_MANDA TORY This flag used to force mandatory channel registration while submitting application. Origination Config MAX_ALLOWED_VEHICLE_AGE Maximum age allowed for vehicle. Origination Config ORG_REG_LINK_TIMEOUT Channel registration link time out value Origination Config ORIGINATION_WORKFLOW LOADER Workflow loader configuration Origination Config VEHICLE_MILEAGE_MAX_L meeds to be captured Maximum mileage of used vehicle needs to be captured Origination Config RESIDENT_STABILITY_MO NTH_DURATION Value should be in months. This value is used to decide residential stability. </th <th></th> <th>1</th> <th>,</th>		1	,
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Config ENGTH length allowed. Origination Config EMPLOYMENT_STABILITY_MONTH_DURATION Value should be in months. This value is used to decide employment stability. Origination Config IS_REGISTRATION_MANDA TORY This flag used to force mandatory channel registration while submitting application. Origination Config MAX_ALLOWED_VEHICLE_AGE Maximum age allowed for vehicle. Origination Config ORG_REG_LINK_TIMEOUT Channel registration link time out value config Origination Config ORIGINATION_WORKFLOW LOADER Workflow loader configuration Origination Config VEHICLE_MILEAGE_MAX_L meeds to be captured Maximum mileage of used vehicle needs to be captured Origination Config VEHICLE_YEAR_MAX_LIMI Tomed needs to be captured Value should be in months. This value is used to decide residential stability. Origination Config SSN_MAX_LENGTH Maximum length allowed for Social			Driving License expiry date should be
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Config NTH_DURATION This value is used to decide residential stability. Origination SSN_MAX_LENGTH Maximum length allowed for Social	_		
			This value is used to decide residential
		SSN_MAX_LENGTH	

5.2 Disclosure configurations

Please follow doc (Origination_disclosure_configuration.doc) for configuring disclosures in OBDX OFSLL application.

5.3 Promo code maintenance

Promo codes (which exist in OFSLL application) can be maintained in OBDX database at table 'digx_or_promo_codes'.

5.4 Dealer maintenance

Dealer details can be maintained in OBDX database at table 'digx_or_dealer_details'

5.5 Social Media Integration

Please refer 'User Manual Oracle Banking Digital Experience Origination Social Media Integration.docx' document to have social media integration.

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6. Product Configuration

To enable the products execute the following script.

Update DIGX_OR_PRODUCT_TYPE set STATUS = 'ACTIVE' where ID IN ('PAYDAYLOANH2', 'AUTOLOANH2') and DETERMINANT_VALUE='OBDX_BU';

Where 'OBDX_BU' is the entity id for which the system is configured.

This will enable the payday loans, and auto loans products.

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7. Admin Maintenance

7.1 Accommodation Type maintenance:

Execute the following scripts to add accommodation type maintenance.

Where OBDX_BU is the entity id for which the OFSLL host is configured.

INSERT INTO DIGX_OR_ACC_TYPE (CODE, DESCRIPTION, ORDINAL, DETERMINANT_VALUE, CREATED_BY, CREATION_DATE, LAST_UPDATED_BY, LAST_UPDATE_DATE, OBJECT_STATUS, OBJECT_VERSION_NUMBER) VALUES ('OTHER', 'Other', 100, 'OBDX_BU', 'superadmin', sysdate, 'superadmin', sysdate, ", 1);

INSERT INTO DIGX_OR_ACC_TYPE (CODE, DESCRIPTION, ORDINAL, DETERMINANT_VALUE, CREATED_BY, CREATION_DATE, LAST_UPDATED_BY, LAST_UPDATE_DATE, OBJECT_STATUS, OBJECT_VERSION_NUMBER) VALUES ('PARENTS', 'Living with parents', 30, 'OBDX_BU', 'superadmin', sysdate, '', 1);

INSERT INTO DIGX_OR_ACC_TYPE (CODE, DESCRIPTION, ORDINAL, DETERMINANT_VALUE, CREATED_BY, CREATION_DATE, LAST_UPDATED_BY, LAST_UPDATE_DATE, OBJECT_STATUS, OBJECT_VERSION_NUMBER) VALUES ('OWN', 'I own this home', 10, 'OBDX_BU', 'superadmin', sysdate, 'superadmin', sysdate, ", 1);

INSERT INTO DIGX_OR_ACC_TYPE (CODE, DESCRIPTION, ORDINAL, DETERMINANT_VALUE, CREATED_BY, CREATION_DATE, LAST_UPDATED_BY, LAST_UPDATE_DATE, OBJECT_STATUS, OBJECT_VERSION_NUMBER) VALUES ('RENT', 'I pay rent', 20, 'OBDX_BU', 'superadmin', sysdate, 'superadmin', sysdate, ", 1);

7.2 Financial Parameters maintenance:

Execute the following scripts to add financial parameters.

Where OBDX_BU is the entity id for which the OFSLL host is configured.

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('EM', 'OBDX_BU', 'Salary', 'Income', 10, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('RE', 'OBDX_BU', 'Rental Income', 'Income', 20, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('PN', 'OBDX_BU', 'Pension', 'Income', 30, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('SS', 'OBDX_BU', 'Social Security', 'Income', 40, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('IN', 'OBDX_BU', 'Investment Income', 'Income', 50, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('AL', 'OBDX_BU', 'Alimony', 'Income', 60, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('CS', 'OBDX BU', 'Child Support', 'Income', 70, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('DI', 'OBDX_BU', 'Damages for Injury/Disability', 'Income', 80, 'AUTOLOANFLL');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('EM', 'OBDX_BU', 'Salary', 'Income', 90, 'PAYDAY');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('RE', 'OBDX BU', 'Rental Income', 'Income', 100, 'PAYDAY');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('PN', 'OBDX BU', 'Pension', 'Income', 110, 'PAYDAY');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('SS', 'OBDX_BU', 'Social Security', 'Income', 120, 'PAYDAY');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('IN', 'OBDX_BU', 'Investment Income', 'Income', 130, 'PAYDAY');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('AL', 'OBDX_BU', 'Alimony', 'Income', 140, 'PAYDAY');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('CS', 'OBDX_BU', 'Child Support', 'Income', 150, 'PAYDAY');

Insert into DIGX_OR_FINANCIAL_PARAMETERS (CODE, DETERMINANT_VALUE, DESCRIPTION, FIN_PARAM_TYPE, ORDINAL, PRODUCT_SUB_CLASS) values ('DI', 'OBDX BU', 'Damages for Injury/Disability', 'Income', 160, 'PAYDAY');

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